

Sustainability In Practice

Vall Companys Group



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SUSTAINABILITY
IN PRACTICE: SPOTLIGHT
ON EUROPEAN POULTRY

Wednesday, 29th November 2023



Who we are

- Agrobusiness group
- Family-owned
- Integrated vertical system

3,1
billion €
2022 turnover

+5
million animals
Pork production

153
million animals
Poultry production

11,500
Employees

481
thousand tonnes

355
thousand tonnes

Market share in Spain

 approx. **10%**

 approx. **30%**



Challenge

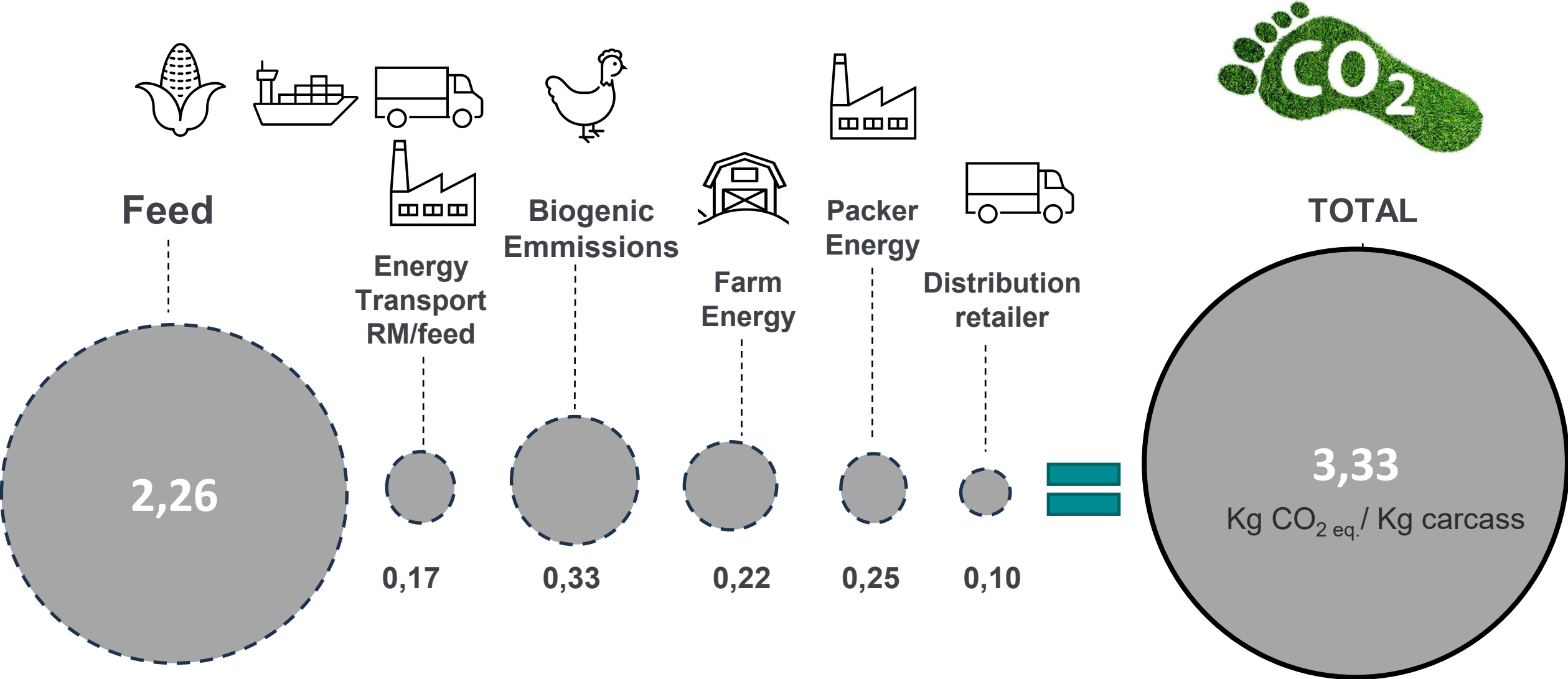


To reduce the Carbon / Environmental Footprint of Poultry Production





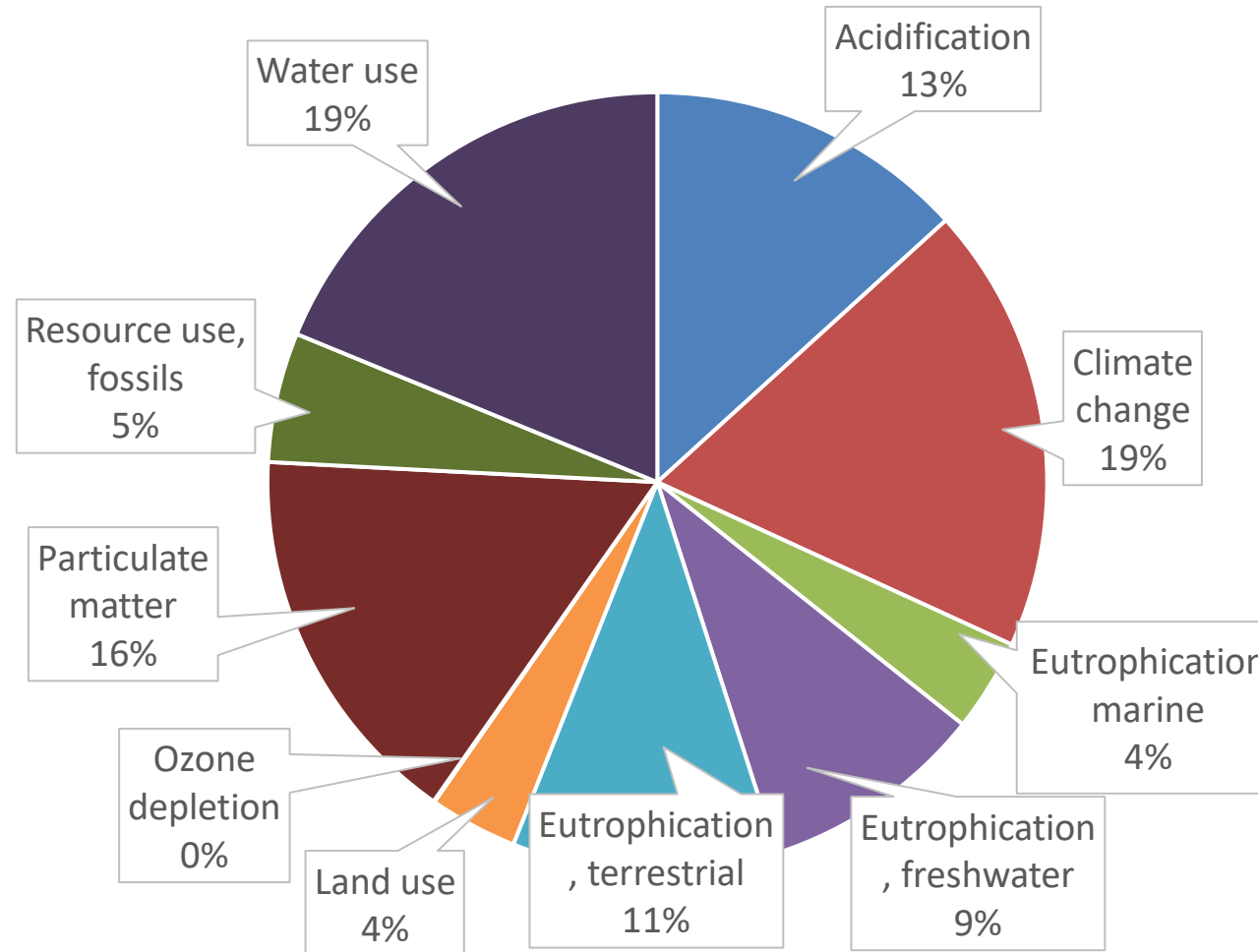
Carbon FootPrint - kg CO₂ eq./ kg poultry carcass



Environmental FootPrint / kg poultry carcass



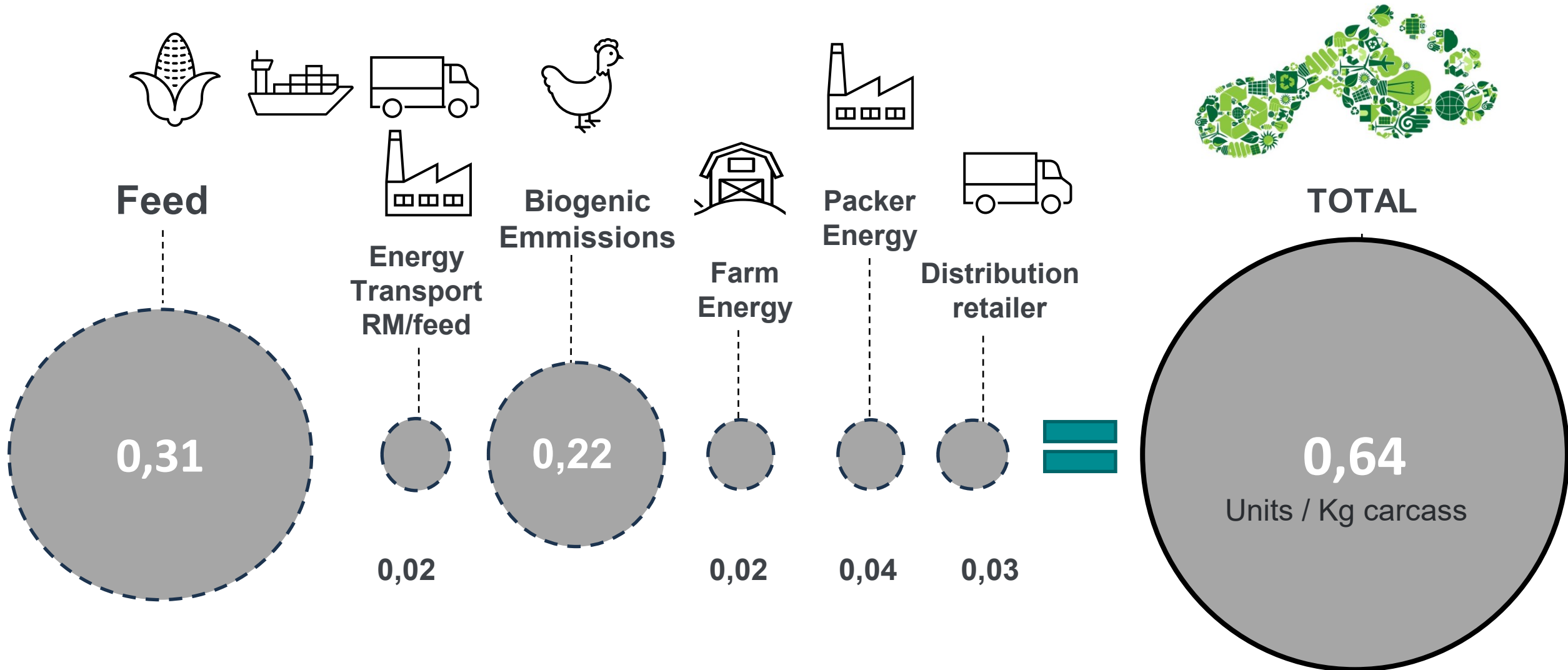
... not only Climate Change



0,64
Units / Kg carcass



Environmental FootPrint / kg poultry carcass





Vall Companys Group

**STRATEGIC
SUSTAINABILITY
PLAN FOR 2030**

PENTA

PROGRAMME



Sustainability Strategy of VC Group

- In 2019, definition of holistic sustainability strategy
- Characteristics:
 - ✓ Whole value chain
 - ✓ Robust
 - ✓ Realistic / Achievable
 - ✓ Based on efficient parameters
- In 2020, targets for 2030 – PENTA Program
- In Nov 2021, validation by SBTi
First Spanish Food Company
- In 2022 – Sustainable Finance Framework

Greenwashing



An initiative by



PENTA Program - Sustainability Strategy of VC Group



+ 130 KPI's

Five key pillars for action

The strategic lines of the Penta Programme are based on five specific vectors that cover every dimension of sustainability while at the same time adapting to the particular idiosyncrasies of the Vall Companys

Group value chain.



Pillar 1

Climate and circularity



Pillar 2

Animal welfare



Pillar 3

People



Pillar 4

Quality, safety and innovation



Pillar 5

Ethical and responsible management

PENTA Program



- Pillar 1: Climate and circularity
 - Reduction of GHG emissions
 - Reducing our water footprint



- Pillar 2: Animal welfare
 - Certified animal welfare
 - Reduced use of antibiotics



- Pillar 3: People
 - To maintain our status as a Top Employer
 - Integration and diversity
 - Professional stability and development



- Pillar 4: Quality, safety and innovation
 - Packaging
 - R&D&I intensity



- Pillar 5: Quality, safety and innovation
 - Responsible governance and ethical self-management
 - Sustainable supply chain



PENTA Program



- Transparency:
 - Fully explained in our website
 - Downloadable documents

https://vallcompanys.es/en/sustainability/



ABOUT US

DIVISIONS

SUSTAINABILITY

QUALITY AND R&D&I

EMPLOYMENT

COMMUNICATION



Our way of building the future

The PENTA Programme is our strategic sustainability plan, fully aligned with the UN Sustainable Development Goals, with the aim of achieving the utmost sustainability in all our operations during the next decade.



FIND OUT MORE

(Spanish)



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(Spanish)



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PENTA Program – 2030 Objectives

-42%

Scope 1 and 2 emissions



-31%

Scope 3 emissions



-10%

water consumption

100%

of farms audited for animal welfare

-60%

use of antibiotics

0,6%

R&D&I intensity

100%

responsible soy

100%

sustainable suppliers



An initiative by



WORLD RESOURCES INSTITUTE



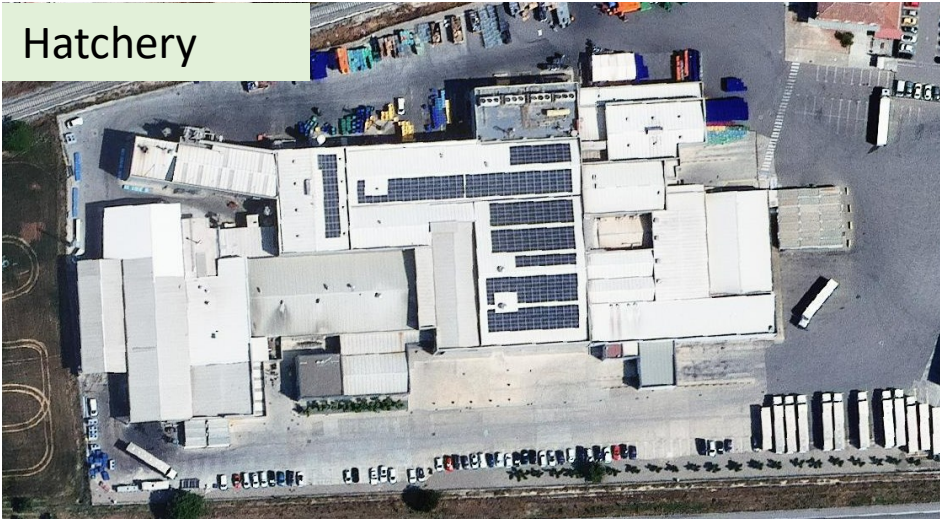
PENTA Program – Examples



Scope 1 and 2

- Renewable Energy Plan
- Efficient Transportation

Hatchery



Slaughterhouse



Slaughterhouse



Distribution center



Potence

4,48 MWp

Self-consumption

5.376 MWh/year

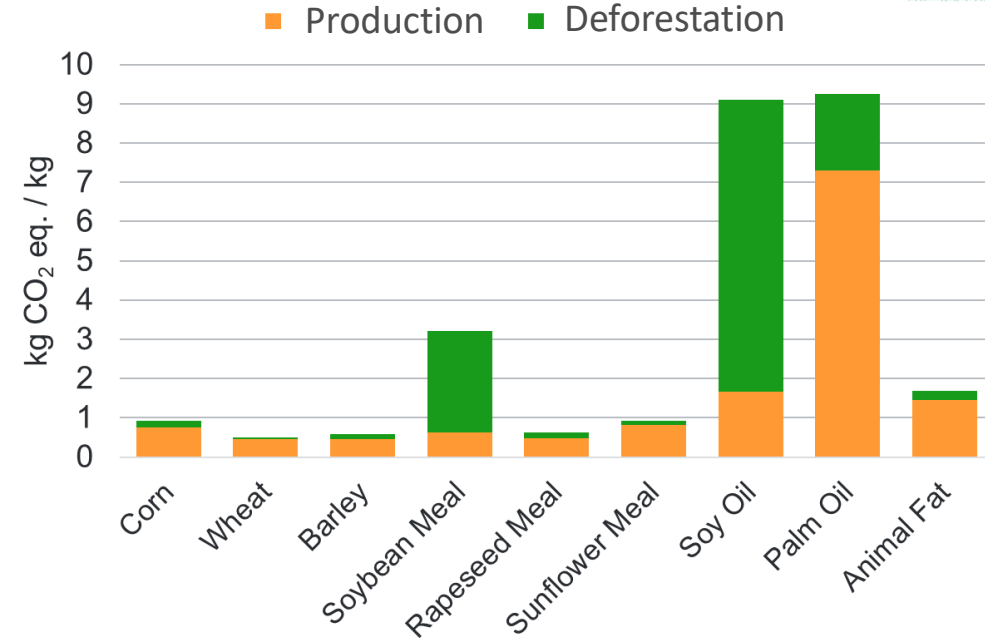
PENTA Program – Examples

Scope 3

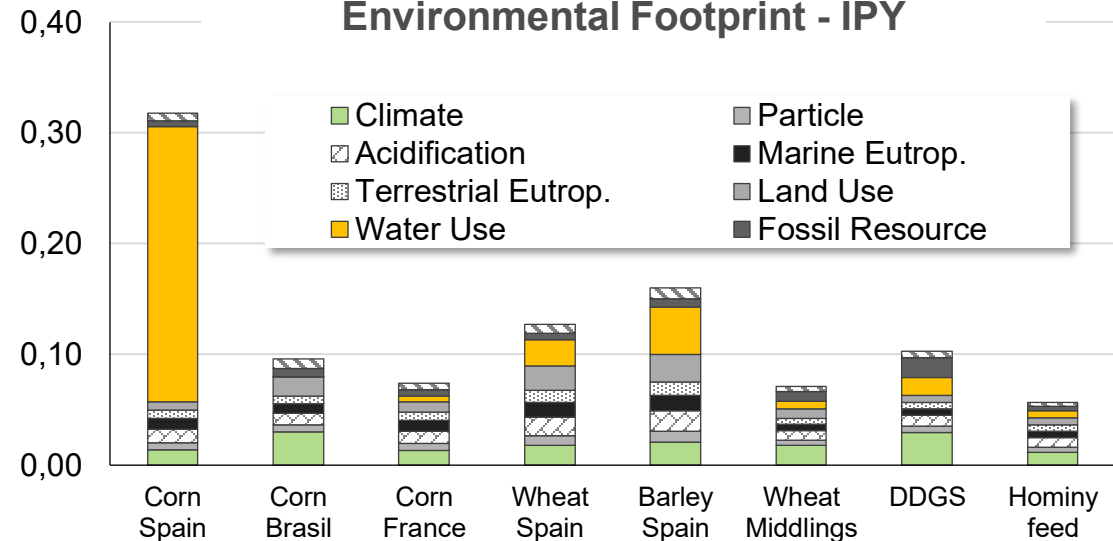
- Origin of Raw Materials
 - ✓ Sustainable Supply chain
 - ✓ No-deforestation
- Circular Economy
- Efficient Production
- Manure management
 - ✓ Biogas plant



Average emission value CO₂ eq.



Environmental Footprint - IPY

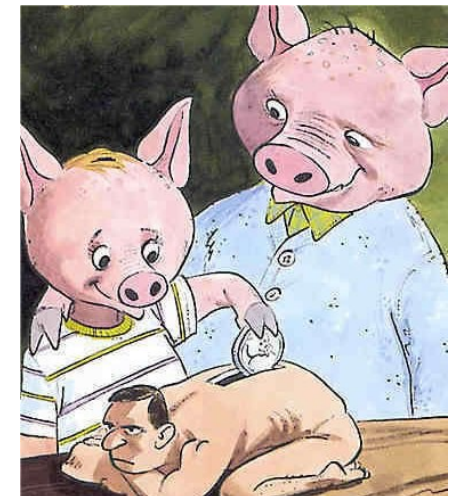




Company strategies to reduce Carbon Footprint

	Strategy	Potential
Feed	Origin of soya: no-deforestation	+++
	Origin of grain: no-deforestation	++
	Use of Cannola or Sunflower	++
	Use of PAPs	++
	Use of Animal Fat	++
	Reduction of CP of diets	++
	Increase in digestibility	+
	Origin of Synthetic AA	+
	Strategy via additives	+
	Other	Good health status
Efficiency of Genetic Lines		+++
Bio-gas plants		+++

↓ +50%



Take-home message



- The sector has a proactive attitude.
- It is essential to find the **Equilibrium** between the environmental & social actions and the economical viability of the industry.
- Communication is a key factor.

THANK YOU FOR YOUR ATTENTION



Vall Companies
G R U P P O